

Annual Wellness Visit (AWV)

Diagram of a Suggested Work Flow

1. Scheduler

- Verify eligibility
- Scheduling options:
 - Welcome to Medicare Visit
 - AWV (yearly, recurring benefit after first 12 months of coverage)
 - Sick visit/follow up
- If AWV, send the Health Risk Assessment (HRA) or ask to fill out at the visit

2. Patient

- Update medical and family history, current medical problems and surgeries
- Bring a list of current medical providers and suppliers
- Bring a list of all prescribed and over-the-counter medications, vitamins and supplements with dosages
- Bring HRA survey or fill out in office prior to the appointment

3. Nurse/Medical Assistant

- Measure height, weight, BMI, BP and other routine measurements
- Complete Medicare Covered Preventive Screenings and Services form
- Flag concerns/questions for provider

4. Provider*

- Review HRA and address concerns
- Review Medicare Covered Preventive Screenings and Services form[†]
- Complete Results and Follow-Up form[†]
- Complete a written Action Plan with the patient[†]

*- Medicare Part B covers AWV if performed by a:

- Physician (a doctor of medicine or osteopathy);
- Qualified non-physician practitioner (a physician assistant, nurse practitioner, or certified clinical nurse specialist); or
- Medical professional (including a health educator, registered dietitian, nutrition professional, or other licensed practitioner), or a team of such medical professionals who are working under the direct supervision of a physician (doctor of medicine or osteopathy).

† - These forms are given to the patient

5. Billing

- Initial Annual Wellness Visit
G0438 (Dx V70.0)
- Subsequent Annual Wellness Visit
G0439

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