

Medical/Family History—Review Checklist

Most clinics will find that their current medical/family history or patient intake forms include all the elements required for an Annual Wellness Visit. The required elements are:

- ___ Past medical and surgical history, including experiences with illnesses, hospital stays, operations, allergies, injuries and treatments.
- ___ Medical events in the beneficiary’s parents, siblings, and children, including diseases that may be hereditary or place the beneficiary at increased risk.
- ___ Use of, or exposure to, medications and supplements, including calcium and vitamins.
- ___ Current providers and suppliers regularly involved in providing medical care to the patient.

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